

Global Grant Application

GRANT NUMBER

GG1984269

STATUS

Draft

Basic Information

Grant title

Adopt a Village-Building The Capacity of Hacienda de la labor in Jalisco, Mexico

Type of Project

Humanitarian Project

Address community needs and produce sustainable, measurable outcomes

Primary Contacts

Name	Club	District	Sponsor	Role
Mac Whyte	Ajijic	4140	Club	Host
William Boyd	E-Club of One World D5240	5240	Club	International

Committee Members

Host committee

Name	Club	District	Role
Harvey Bernier	Ajjic	4140	Secondary Contact
Anita Hocker	Ajjic	4140	Secondary Contact
Patrick Oden	Ajjic	4140	Secondary Contact
Carole Wolff	Ajjic	4140	Secondary Contact
Donald Edgerton	Ajjic	4140	Secondary Contact
William DeJardin	Placencia	4250	Secondary Contact

International committee

Name	Club	District	Role
Bernadine Janzen	E-Club of One World D5240	5240	Secondary Contact International
Dawn O'Bar	E-Club of One World D5240	5240	Secondary Contact International
Patricia Fisher	E-Club of One World D5240	5240	Secondary Contact International

Do any of these committee members have potential conflicts of interest?

No

Project Overview

Tell us a little about your project. What are the main objectives of the project, and who will benefit from it?

The "Adopt a Village Model" is a long term community development initiative, which seeks to build capacity in the areas of health, shelter, literacy, nutrition, economic and community development in the village of Hacienda de la labor.

The purpose of the project is to build capacity for youth and their families in the village that will expand their knowledge and skills. In the specific areas of :

Shelter/Warmth

Nutrition

Medical Care

Work skills

These are essential for healthy community development. The building of capacity in these areas will contribute to the growth of a more healthy and sustainable community. This in turns builds a stronger foundation upon which to develop future projects.

Areas of Focus

Which area of focus will this project support?

Basic education and literacy

Economic and community development

Measuring Success

Basic education and literacy

Which goals will your activity support?

Involving the community to support programs that strengthen the capacity of communities to provide basic education and literacy to all;Increasing adult literacy in communities

How will you measure your project's impact?

Measure	Collection Method	Frequency	Beneficiaries
Number of adults receiving literacy training	Grant records and reports	Every week	1-19
Number of benefiting school-age children	Grant records and reports	Every week	1-19
Number of adults using new literacy skills	Direct observation	Every week	1-19

Do you know who will collect information for monitoring and evaluation?

Yes

Name of Individual or Organization

Mac Whyte & Dr. Anita Hocker

Phone

Email

Address

Briefly explain why this person or organization is qualified for this task.

Mac Whyte-School Principal for 22 years with experience in data collection and assessment related to student performance.

Dr. Anita Hocker-Educational professional with experience in grants and data collection and assessment related to student performance.

Economic and community development

Which goals will your activity support?

Building the capacity of entrepreneurs, community leaders, local organizations, and community networks to support economic development in

impoverished communities;Developing opportunities for productive work

How will you measure your project's impact?

Measure	Collection Method	Frequency	Beneficiaries
Number of individuals trained	Grant records and reports	Every week	50-99
Other Pre and post project surveys administered to participants on their satisfaction level in specific areas. For example: Satisfaction with Work Skills possessed.	Surveys/questionnaires	Every year	50-99

Do you know who will collect information for monitoring and evaluation?

Yes

Name of Individual or Organization

Bernadine Janzen

Phone

Email

Address

Briefly explain why this person or organization is qualified for this task.

Developer of project. Experienced in global grant data collection and assessment. Bernadine has been involved in the community for 2+ years. Masters Degree in Psychology

Location and Dates

Humanitarian Project

Where will your project take place?

City or town

Hacienda de la labor

Province or state

Jalisco

Country

Mexico

When will your project take place?

2019-09-01 to 2021-03-31

Participants

Cooperating Organizations (Optional)

Name	Website	Location
Butterflies en Mexico	http://www.gomariposa.org/	Paseo Piedra Grande 250 San Juan Cosala Mexico

Do any committee members have a potential conflict of interest related to a cooperating organization?

No

Why did you choose to partner with this organization and what will its role be?

Butterflies en Mexico (BeM) is formally recognized by the Mexican government as a nonprofit organization. BenMx has been an active presence in the village since 2016. Butterflies en Mexico (BeM) is responsible for implementing the goals, objectives, supporting activities of the project, data

collection and reporting and submitting funding requests to the host club. No funds will be provided directly to BeM. BeM has conducted a variety of activities and programs in the village, including;

1. Coordinating with the Delgado (local government official) and the residents in the formation of a 14-person community council
2. In collaboration with the community council developed a community bartering system
3. Provided a system of collecting clothing, eyeglasses, food and medications (from local physicians) for distribution to the village
4. Mentoring in organization of 9 community trash gathering events
5. Piloted 17 bazaars for the community based on the bartering system
6. Piloting a program for training youth to experience running a business with BeM "Hacienda Trabajando" at a local market once a week - a canopy of handmade articles
7. Mentored leaders in 3 community council meetings each 8-week cycle (18)
8. Researched local educational sponsoring groups who can financially support the educational needs of some students
9. Conducted 4 activities which stimulate youth 3-12 in practicing math, reading and writing skills
10. Providing opportunities for women of the village to utilize art skills while communicating
11. Two 3-hour event was provided to better educate the young girls and women of the community about menstruation
12. Training of council members to administer community surveys
13. Provided 4 hours of "Providing Child Care" Program
14. Securing 5 education scholarships for youth 9-14 years
15. Provided 6 formal agreements between the community and organization
16. Provided a service provider weekly to mentor the leader of the community in organizational skills, coordination, communications, cooperation and collaboration; events, programs, meetings, etc.
17. Provided transportation for residents to Chapala for "pilot" program in entrepreneurial skills
18. Piloted a leather making program
19. In progress; development of an children and adult educational tutoring program

Partners (Optional)

List any other partners that will participate in this project.

1. Hana Figur, Days for Girls Trainer- Provides the learning about menstruation
2. Terry Steller, Owner of Terry's Tianguis. Offers used clothing to community bazar
3. Hector Espana Ramos, Owner of Manix Restaurant-Business Advisor & Member of Chapala Sunrise Rotary Club
4. Needle Pushers (Textile Group) - Lake Chapala Society
5. Francisco Nava; local small container gardener
6. Pablo Francisco Contreres; local maintenance and repair business
7. Tepehua Center, Chapala, JAL.
8. Presidente de municipal de Chapala
9. My Land, local holistic educational facility in Ajijic, JAL.
10. Walmart, Local Store in San Antonio, JAL.

Volunteer Travelers (Optional)

No.	Name	Email
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Describe this person's role in the project.

Host sponsor confirmation of volunteer travelers

Rotarian Participants

Describe the role that host Rotarians will have in this project.

Submits online global grant application through the Rotary Grant Center.
 Provides financial assistance, technical support, and other guidance
 Meeting of accounting requirements, separate bank account for grant,
 disbursement of funds, monthly financial reports to all clubs participating
 and RI reporting requirements.

Host club pays vendors, contractors directly, no funds go to cooperating organization.

Site visits

Participation by club members who have the knowledge, skills, language where appropriate in project activities.

Provide a member to participate in the Community Development Training by True Roots

Assist with mentoring participants in building capacity (Tutoring Program)

Assist with sharing vocational skill in building capacity

Project Committee members participate in monthly progress meetings

Publicity

Host visiting Rotarians with room, board and tours

Collaborates with Project Committee of International Sponsoring Club

Describe the role that international Rotarians will have in this project.

Provides financial assistance, technical support, and other guidance

Performs project tasks that can be done remotely, as well as participating in service during site visits

Collaborates with Project Committee of Host Sponsoring Club

Supporting Clubs-financial assistance, site visits

Attends meeting, via online conferencing every month for review, updates

Budget

What local currency are you using in your project's budget?

The currency you select should be what you use for a majority of the project's expenses.

Local Currency	U.S. dollar (USD) exchange rate	Currency Set On
MXN	18.5	04/02/2019

What is the budget for this grant?

List each item in your project's budget. Remember that the project's total budget must equal its total funding, which will be calculated in step 9. Every global grant includes a match of at least \$15,000 from The Rotary Foundation's World Fund. Project budgets, including the World Fund match, must be at least \$30,000.

#	Category	Description	Supplier	Cost in MXN	Cost in USD
1	Equipment	4 sewing machines. 32 tablets. 5 calculators. Small Gardening Containers.Wheel barrows, shovels, hand trawels, troughs, screening, wood	Local vendors	126530	6839
2	Monitoring/evaluation	Collection of data & assessment	contracted service provider	8000	432
3	Publicity	ads for papers	Guadalajara Reporter	4000	216
4	Signage	Rotary Wall Plaque	Local vendor	1000	54

Total budget: 994090 53733

#	Category	Description	Supplier	Cost in MXN	Cost in USD
5	Supplies	Consumable materials, games, books, tutoring materials math, reading, writing, textile materials, small container garden supplies, hand tools, learn as you work/Shelter repairs, Days for Girls Training materials, food for workshop	Local vendors	66800	3611
6	Project management	Bank fees, accountant fees, printing, cell phone usage	Bacomer, club accountant, local vendor for copying, Telcel for cell phone recharges	85060	4598
7	Travel	Van Rental to move supplies, equipment to village from off side as no secure storage is available	Local vendor	192000	10378

Total budget:				994090	53733

#	Category	Description	Supplier	Cost in MXN	Cost in USD
8	Training	Instructors, incentives for participants	Local contract service providers, True Roots Mexico City	510700	27605
Total budget:				994090	53733

Funding

Tell us about the funding you've secured for your project. We'll use the information you enter here to calculate your maximum possible funding match from the World Fund.

#	Source	Details	Amount (USD)	Support*	Total
1	Cash from Club	Ajijic	1,500.00	75.00	1,575.00
2	Cash from Club	E-Club of One World D5240	1,500.00	75.00	1,575.00
3	Cash from Club	Catalina (Tucson)	2,000.00	100.00	2,100.00
4	Cash from Club	Prescott-Frontier	1,000.00	50.00	1,050.00
5	Cash from Club	Prescott-Sunup	500.00	25.00	525.00
6	District Designated Fund (DDF)	5495	3,500.00	0.00	3,500.00
7	District Designated Fund (DDF)	4140	4,000.00	0.00	4,000.00

*Whenever cash is contributed to the Foundation to help fund a global grant project, an additional 5 percent is applied to help cover the cost of processing these funds. Clubs and districts can receive Paul Harris Fellow recognition points for the additional expense.

How much World Fund money would you like to use on this project?

You may request up to 10,750.00 USD from the World Fund.

10750

Funding Summary

DDF contributions:	7,500.00
Cash contributions:	6,500.00
Financing subtotal (matched contributions + World Fund):	24,750.00
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Total funding:	24,750.00
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Total budget:	53,733.00

Sustainability

Humanitarian Projects

Project planning

Describe the community needs that your project will address.

The community is lacking adequate shelter/warmth, adequate nutrition and knowledge in nutrition, medical access and work capacity that are needed to be competitive in the job market.

Building Capacity: Hacienda de la labor has been identified by the Chapala Municipality as a low economic area. There has been a lack of industrial work or private business' in the community. In a community survey 83% stated in the last 5-10 years there has not been an opportunity for work in the community. Of those who work, 86% of the individuals travel outside the community. 76% of the families do not have anyone working in their family. There is a state prison that is located on the same road as the village. One member of the village is employed at the prison.

Of the 24% that had a member of their family working, 4 of the individuals

worked 45 - 92 hours a week. Only 4 people work in the Hacienda de la labor community.

Education: There are adults and youth of the community who have only completed 6th grade or less. During 2017 it was observed that there are who adults do not read or read well and are unable to write at a competent level. We are aware of a lack of competency in children, ages 7-11 through directed activities we provided over the last year.

There are 3 computers in the school. Internet access is available, to those who can afford the service, via smartphones or landlines.

How did your project team identify these needs?

A community survey was conducted in 2016. The results were assessed by the community council in 2017 to determine the key needs of the community. Surveys to determine the community preferences for vocational training were conducted in June, October-November 2018. This survey has narrowed down the vocational training offerings from 12 to 4.

How were members of the benefiting community involved in finding solutions?

The community was asked by Butterflies en Mexico to participate in the needs assessment in Dec. 2016.

In 2017 the residents were called together to review the assessments and decide how they wanted to move forward.

They choose, by ballot, a leader of the council. BeM has been mentoring her to take on a leadership role in the community for the last 2 years.

The community council meets three times a cycle (eight weeks) to review progress and provide ideas for the next cycle.

In December 2017 the community council reviewed the needs assessment completed in Dec. 2016 and identified work as the component which would build self-sufficiency in the community.

In October of 2018 three additional leaders were selected to disperse the work load of the community leader; secretary, banker, valores organization.

A survey in "Satisfaction of work and financial situation" was supplied in January/March 2019.

How were community members involved in planning the project?

Community council members made decision of where to begin on their 4 needs assessment findings in December of 2017. Work was identified as being the most significant way for individuals of the community to become more independent of others and government services.

The community selected 4 people who were trained how to implement a Preference of Work Survey in June 2018.

The community council meets three times a cycle to make decisions on the areas of need and develop brainstorming ideas for solutions.. In September 2018, 4 leader were selected; President, Secretary, "Valores" Organizer, Banker. The voting community council is now 14. Any resident can attend meetings. Only council members vote.

Project implementation

#	Activity	Duration
1	Training community members in areas of capacity building in each of the trainings	Activities are offered 4 times during the project. Each cycle of offerings is 8 weeks in length.
2	Develop an understanding in the community as to the knowledge and skills in areas of Shelter/Warmth (Assisting in repair of local houses) Nutrition (Small Container Gardening) Medical (local doctor program and education in sanitation, Days for Girls) Work Ethics	Integrated into each training and every cycle
3	Providing families with strategies for pursuing local educational opportunities for their children	Integration into tutoring and child care classes for each training and cycle
4	Expanding community awareness by providing the knowledge, skills for what constitutes a safe, healthy and productive community of work (Providing Safe Child Care)	Integration into each area of training and cycle
5	Cycle I Training-*Child Care Provider Classes *Tutoring M/R/W *Home Repair Trng*Textile*Small Container Gardening	Classes meet 1-2x a week for 8 weeks
6	Cycle I Training-*Child Care Provider Classes *Tutoring M/R/W *Home Repair Trng*Textile*Small Container Gardening	Classes meet 1-2x a week for 8 weeks
7	Cycle I Training-*Child Care Provider Classes *Tutoring M/R/W *Home Repair Trng*Textile*Small Container Gardening	Classes meet 1-2x a week for 8 weeks

#	Activity	Duration
8	Cycle I Training-*Child Care Provider Classes *Tutoring M/R/W *Home Repair Trng*Textile*Small Container Gardening	Classes meet 1- 2x a week for 8 weeks

Will you work in coordination with any related initiatives in the community?

No

Please explain. Are local initiatives not addressing these needs? Or, if they are, why did you decide not to work with them?

There are no local initiatives provided either by the State of Jalisco, Chapala Municipality.

Please describe the training, community outreach, or educational programs this project will include.

Training and education

*Child Care Provider Classes

*Tutoring Math, Reading, Writing

*Textile

*Training in Making Home Repairs

*Small Container Gardening

How were these needs identified?

Survey completed in Dec. 2016 and Work Related Interest (completed by locals) November 2018. The Community Council is active during 8 week cycles in discussing community needs and strategies on how to best meet those needs.

What incentives (for example, monetary compensation, awards, certification, or publicity), will you use, if any, to encourage community members to participate in the project?

A participant who successfully completes the required # of hours in training activity, within a cycle earns Hacienda Valores which is the currency used in the community developed bartering program. Valores are issued in denominations of 20, 40, 60, 80 and 100. Participants can then exchange

Valores for real goods that are offered through scheduled community bazars. Clothing, food, supplies; Items which were specific to the needs of the 2016 survey. Valores have no value outside the community.

List any community members or community groups that will oversee the continuation of the project after grant-funded activities conclude.

The village community council.
Butterflies en Mexico.

Budget

Will you purchase budget items from local vendors?

Yes

Explain the process you used to select vendors.

Vendors will be provided with the opportunity to submit a quote for the required goods. The number of vendors who can meet the needs of the project through bulk purchases is limited in the lakeside area. Guadalajara provides a more competitive market.

Did you use competitive bidding to select vendors?

Yes

Please provide an operations and maintenance plan for the equipment or materials you anticipate purchasing for this project. This plan should include who will operate and maintain the equipment and how they will be trained.

The Village Community Council, with the support of Butterflies en Mexico, will take responsibility for maintenance and care of equipment, until such time the community has a secure place to store equipment and materials remaining from the project and someone is trained to use those items and train others to do so as well.

Describe how community members will maintain the equipment after grant-funded activities conclude. Will replacement parts be available?

Community members will learn how to maintain equipment from instructors. The items being purchased, require minimal replacement parts. Any required will be supplied by Butterflies en Mexico
Textiles 2 treadle machines and 2 electric
Tutoring-Computer Tablets
Calculators
Small hand tools for home repairs

If the grant will be used to purchase any equipment, will the equipment be culturally appropriate and conform to the community's technology standards?

Yes

Please explain.

Due to some households not having electricity, two of the sewing machines are foot operated.
The computer tablets will have long lasting batteries, easy to recharge.
Calculators-Basic double A batteries, low cost, easy to replace.

After the project is completed, who will own the items purchased by grant funds? No items may be owned by a Rotary district, club, or member.

The items purchased through the grant will be owned by the village, under the supervision of the community council.
Computer tablets will be available to participants at the end of the grant through dispensary.
Butterflies en Mexico will provided secure storage until such time that the village has acquired land and built a community center to include secure storage for the items.

Funding

Have you found a local funding source to sustain project outcomes for the long term?

Yes

Please describe this funding source.

Butterflies en Mexico made a 8 year commitment to the village starting in 2017.

Will any part of the project generate income for ongoing project funding? If yes, please explain.

No

Authorizations

Authorizations & Legal Agreements

Legal agreement

Global Grant Agreement

I confirm and agree to the following:

1. All information contained in this application is, to the best of our knowledge, true and accurate.
2. We have read the Terms and Conditions for Rotary Foundation District Grants and Global Grants ("Terms and Conditions") and will adhere to all policies therein.
3. The grant sponsors ("Sponsors") shall defend, indemnify, and hold harmless Rotary International (RI) and The Rotary Foundation (TRF), including their directors, trustees, officers, committees, employees, agents, associate foundations and representatives (collectively "RI/TRF"), from and against all claims, including but not limited to claims of subrogation, demands, actions, damages, losses, costs, liabilities, expenses (including reasonable attorney's fees and other legal expenses), awards, judgments, and fines asserted against or recovered from RI/TRF arising out of any act, conduct, omission, negligence, misconduct, or unlawful act (or act contrary

to any applicable governmental order or regulation) resulting directly or indirectly from a Sponsor's and/or participant's involvement in grant-funded activities, including all travel related to the grant.

4. The failure of the parties to comply with the terms of this Agreement due to an act of God, strike, war, fire, riot, civil unrest, hurricane, earthquake, or other natural disasters, acts of public enemies, curtailment of transportation facilities, political upheavals, acts of terrorism, or any similar cause beyond the control of the parties shall not be deemed a breach of this Agreement. In such an event, the Agreement shall be deemed terminated and the Sponsors shall refund all unexpended global grant funds within 30 days of termination.

5. TRF's entire responsibility is expressly limited to payment of the total financing amount. TRF does not assume any further responsibility in connection with this grant.

6. TRF reserves the right to cancel the grant and/or this Agreement without notice upon the failure of either or both of the Sponsors to abide by the terms set forth in this Agreement and the Terms and Conditions. Upon cancellation, TRF shall be entitled to a refund of any global grant funds, including any interest earned, that have not been expended.

7. The laws of the State of Illinois, USA, without reference to its conflicts of laws principles, shall govern all matters arising out of or relating to this Agreement, including, without limitation, its interpretation, construction, performance, and enforcement.

8. Any legal action brought by either party against the other party arising out of or relating to this Agreement must be brought in either, the Circuit Court of Cook County, State of Illinois, USA or the Federal District Court for the Northern District of Illinois, USA. Each party consents to the exclusive jurisdiction of these courts, and their respective appellate courts for the purpose of such actions. Nothing herein prohibits a party that obtains a judgment in either of the designated courts from enforcing the judgment in any other court. Notwithstanding the foregoing, TRF may also bring legal action against Sponsors and/or individuals traveling on grant funds in any court with jurisdiction over them.

9. This Agreement binds and benefits the parties and their respective administrators, legal representatives, and permitted successors and assigns.

10.If any provision of this Agreement is determined to be illegal, invalid or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect.

11.Sponsors may not assign any of its rights under this Agreement except with the prior written consent of TRF. Sponsors may not delegate any performance under this Agreement without the prior written consent of TRF. Any purported assignment of a Sponsor's rights or delegation of performance without TRF's prior written consent is void.

12.TRF may assign some or all of its rights under this Agreement to an associate foundation of TRF. TRF may delegate any performance under this Agreement to an associate foundation. Any other purported assignment of TRF's rights or delegation of performance without the Sponsors' prior written consent is void.

13.Sponsors will comply with all economic and trade sanctions, including those implemented by the Office of Foreign Assets Control (OFAC) of the United States Department of Treasury, and will ensure that they do not support or promote violence, terrorist activity or related training, or money laundering.

14. This Agreement constitutes the final agreement between the parties. No amendment or waiver of any provision of this Agreement shall be effective unless it is in the form of a writing signed by the parties.

15. Rotary International (RI) and TRF may use information contained in this application and subsequent reports to promote the activities by various means such as The Rotarian, Rotary Leader, rotary.org, etc. Unless indicated otherwise in writing, by submission of the photos, the parties hereby grant to RI and TRF the worldwide right to publish and use the photos, including but not limited to, in RI and TRF publications, advertisements, and Web sites and on social media channels and to license use to others, including, but not limited to, media outlets and its partners and through RI's online image database, for the purposes of promoting Rotary. By submitting the photos, the parties represent and warrant that all persons appearing in the photos have given their unrestricted written consent to use their likenesses and to license use to third parties.

16. The Sponsors agree to share information on best practices when asked, and TRF may provide their contact information to other Rotarians who may wish advice on implementing similar activities.

17. The Sponsors will ensure that all individuals traveling on grant funds have been informed of the travel policies stated in the Terms and Conditions and have been made aware that they are responsible for obtaining travel insurance.

Primary contact authorizations

Application Authorization

By submitting this global grant application, we agree to the following:

1. All information contained in this application is, to the best of our knowledge, true and accurate, and we intend to implement the activities as presented in this application.
2. The club/district agrees to undertake these activities as a club/district.
3. We will ensure all cash contributions (as detailed in the grant financing) will be forwarded to The Rotary Foundation (TRF) or sent directly to the global grant bank account after Trustee approval of the grant.
4. Rotary International (RI) and TRF may use information contained in this application to promote the activities by various means such as The Rotarian, the RI international convention, RVM: The Rotarian Video Magazine, etc.
5. We agree to share information on best practices when asked, and TRF may provide our contact information to other Rotarians who may wish advice on implementing similar activities.
6. To the best of our knowledge and belief, except as disclosed herewith, neither we nor any person with whom we have or had a personal or business relationship are engaged, or intend to engage, in benefiting from TRF grant funds or have any interest that may represent a potential competing or conflicting interest. A conflict of interest is defined as a situation in which a Rotarian, in relationship to an outside organization, is in a position to influence the spending of TRF grant funds, or influence decisions in ways that could lead directly or indirectly to financial gain for the Rotarian, a business colleague, or his or her family, or give improper advantage to others to the detriment of TRF.

All Authorizations & Legal Agreements Summary

Primary contact authorizations

Name	Club	District	Status
Mac Whyte	Ajijic	4140	
William Boyd	E-Club of One World D5240	5240	

District Rotary Foundation chair authorization

Name	Club	District	Status
Rafael Palacios Serratos	León Jardines del Moral	4140	
Wade Nomura	Carpinteria Morning	5240	

DDF authorization

Name	Club	District	Status
Jim Bissonett	E-Club of the Southwest	5495	
James Erickson	Superstition Mountain-Apache Junction/Gold Canyon	5495	
Rafael Palacios Serratos	León Jardines del Moral	4140	
José Sandoval Ceja	Mazatlán Oriente	4140	

Legal agreement

Name	Club	District	Status
Amina Sammo	E-Club of One World D5240	5240	
Santiago Hernandez Martinez	Ajijic	4140	

Bank Information
